

# Overall international student trends

## January – August 2013

Key trends  
vs.  
2012

Number of international students



-3%

Students studying at Masters level



+17%

Students studying at PhD level



+7%

Students studying STEM



+7%

Students studying in the  
Canterbury region



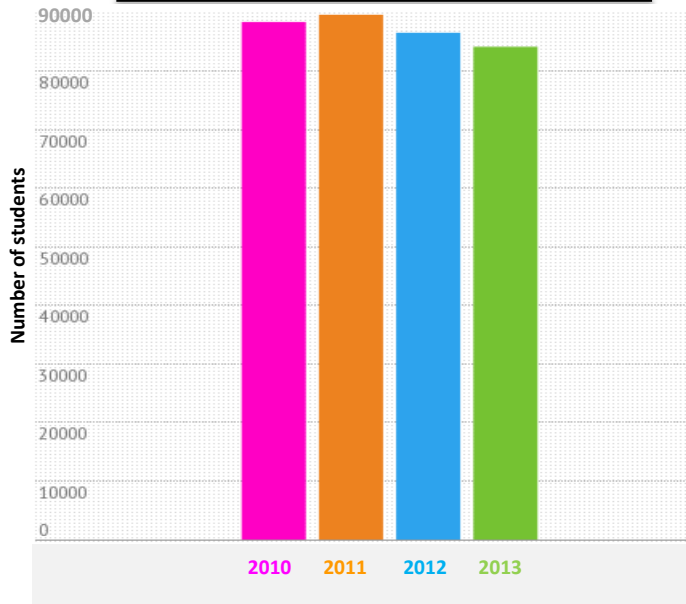
+6%

Growth of Chinese  
students

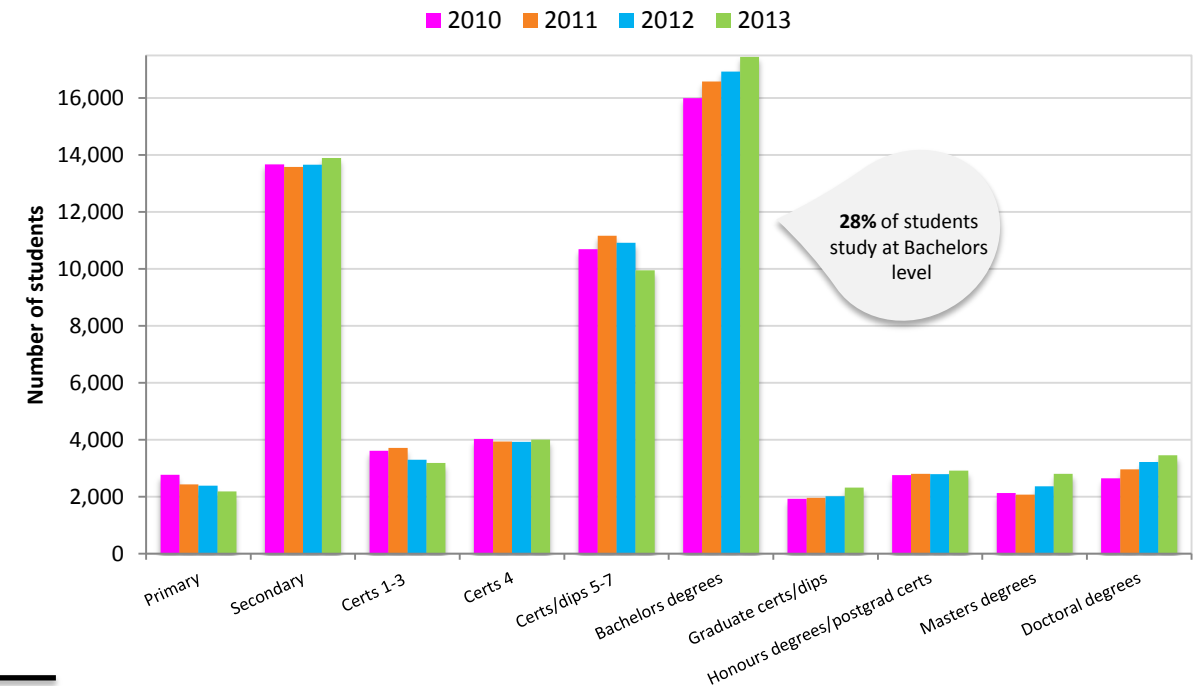


+4%

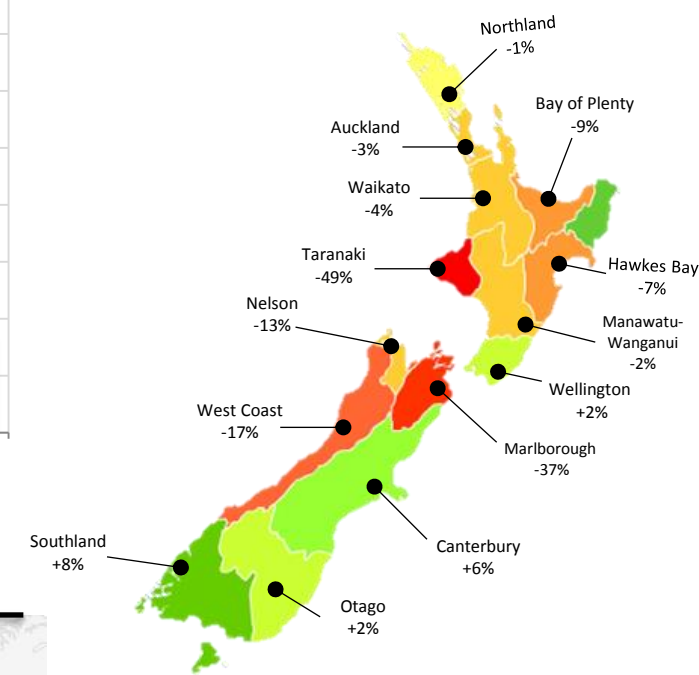
Number of overall students enrolled  
2010 to 2013 Jan - Aug



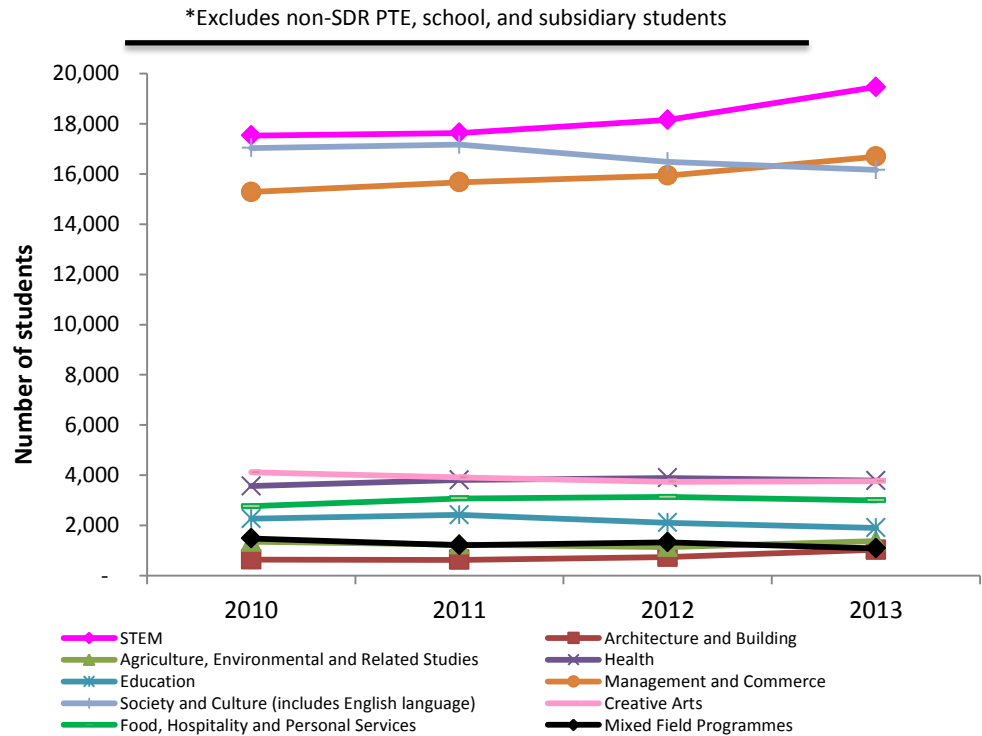
Number of students studying by level 2010 to 2013 Jan - Aug  
\*Excludes non-SDR PTE and Subsidiary students



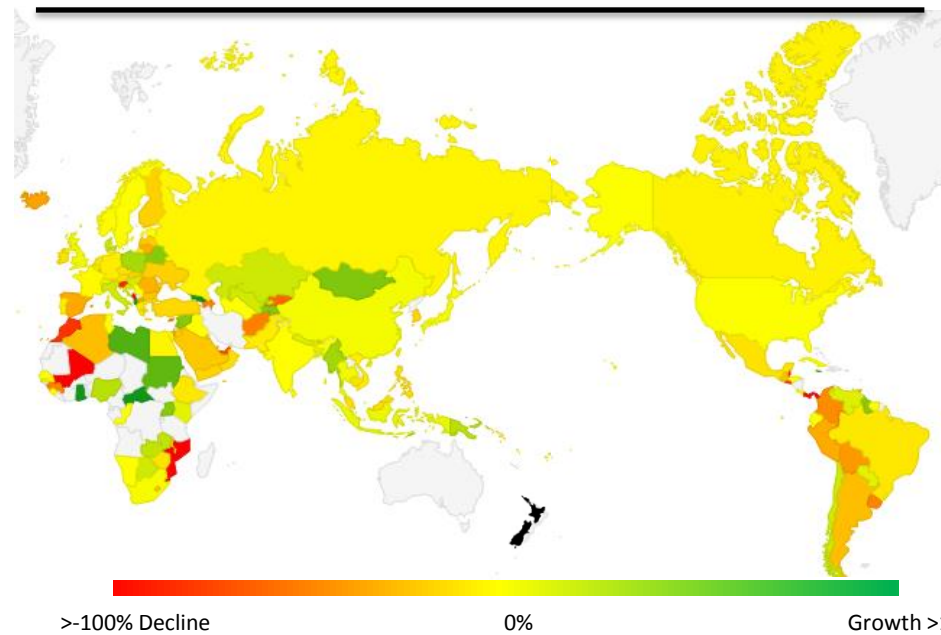
Movement of the number of students enrolled by  
region 2012 vs. 2013 Jan - Aug



Number of students studying by 'Broad Field of  
Study' 2010 to 2013 Jan - Aug  
\*Excludes non-SDR PTE, school, and subsidiary students



Changes in students by source country 2012 vs. 2013 Jan - Aug



Key five movements: 2012 vs. 2013 Jan - Aug

- China +4% (914 students)
- Japan +3% (231 students)
- Thailand +5% (139 students)
- Chile +19% (109 students)
- Italy +19% (73 students)
- South Korea -16% (-1,441 students)
- Saudi Arabia -21% (-800 students)
- Colombia -45% (-298 students)
- Malaysia -12% (-260 students)
- Germany -7% (-220 students)

# International student trends in the university sector

## January – August 2013

**Key trends  
vs.  
2012**

Number of international students



**+4%**

Students studying at Masters level



**+17%**

Students studying at PhD level



**+7%**

Students studying STEM



**+6%**

First time student visas for students enrolling in a university



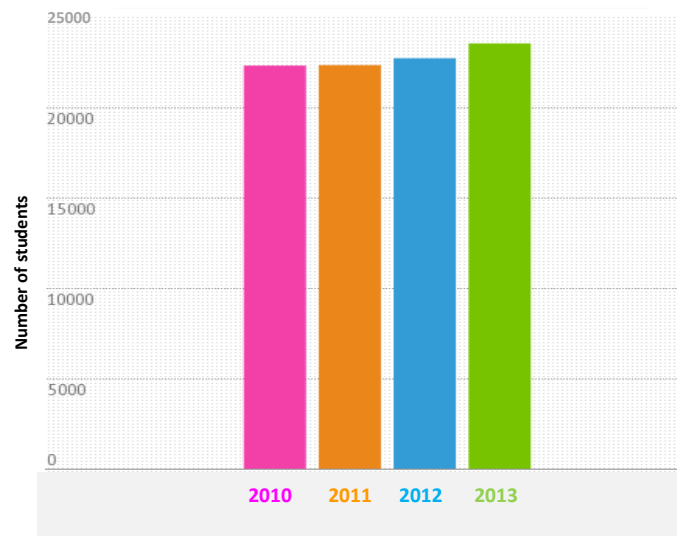
**+6%**

Number of 'Higher Education' enrolments in Australia

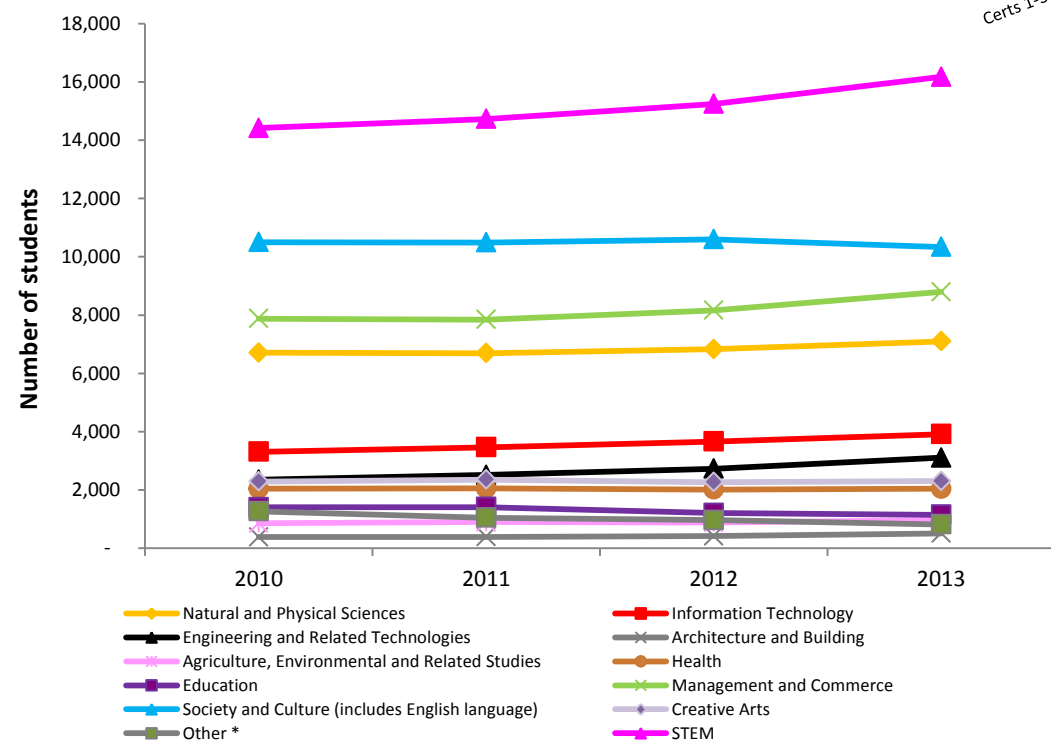


**-0.3%**

**Number of students enrolled in the university sector 2010 to 2013 Jan - Aug**

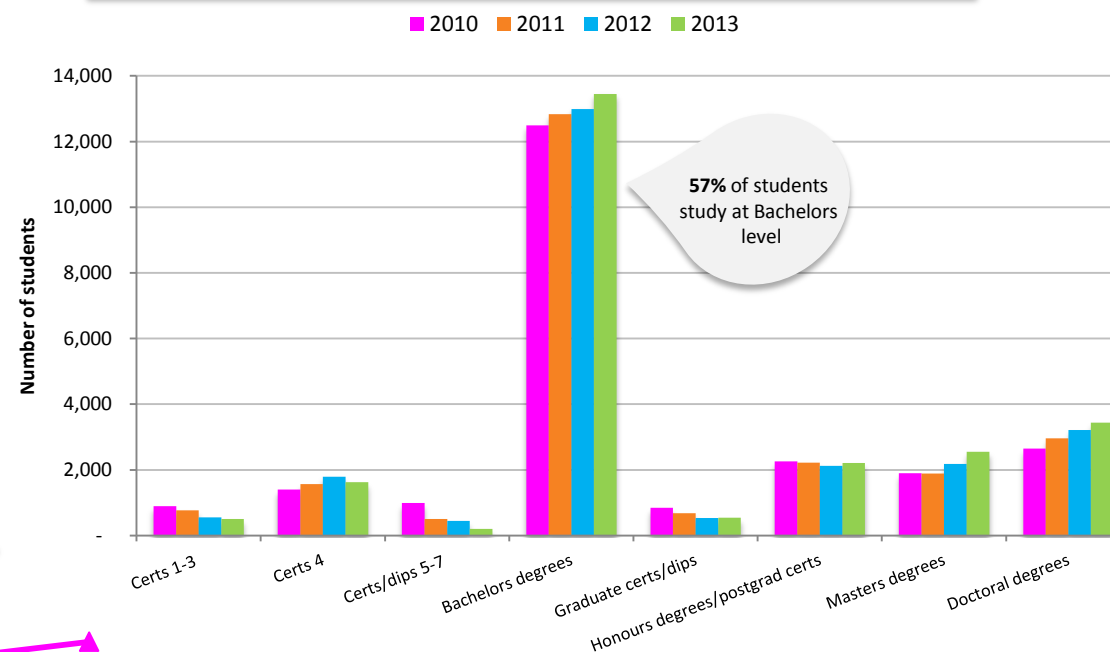


**Number of students studying by 'Broad Field of Study' 2010 to 2013 Jan - Aug**

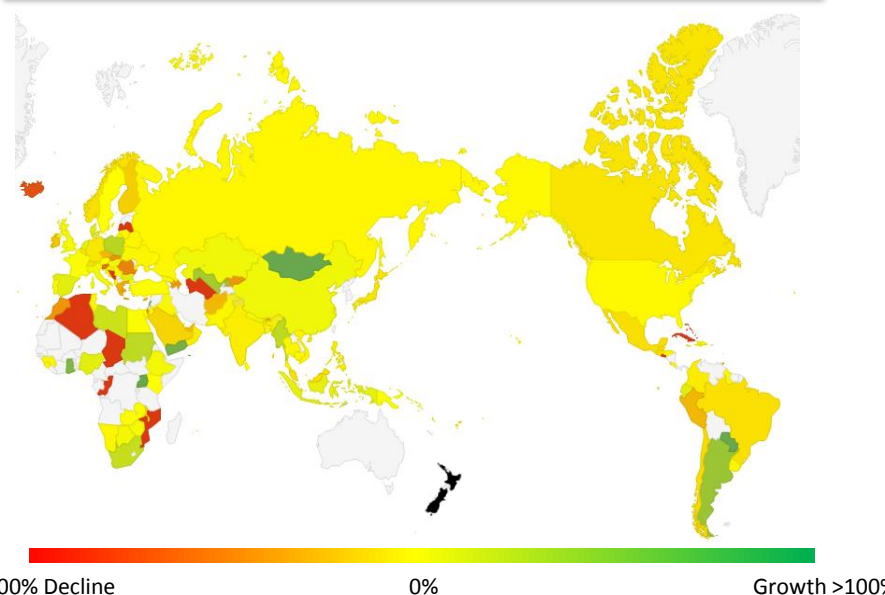


\*Other includes Mixed Field Programmes and Food, Hospitality, and Personal Services.

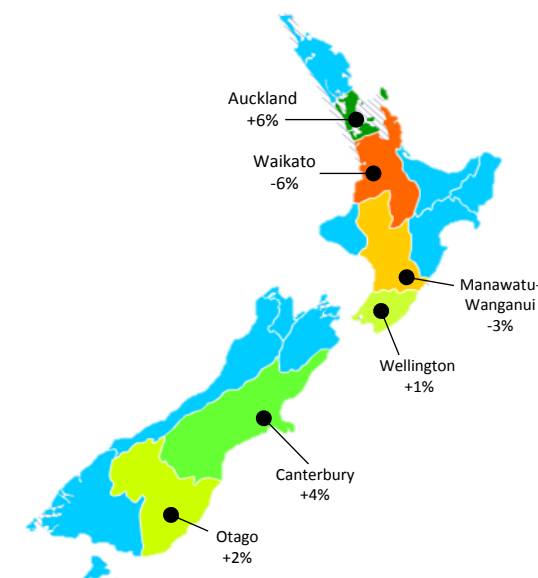
**Number of students studying by level 2010 to 2013 Jan - Aug**



**Changes in students by source country 2012 vs. 2013 Jan - Aug**



**Movement of the number of students enrolled by region 2012 vs. 2013 Jan - Aug**



**Key five movements\*: 2012 vs. 2013 Jan - Aug**

- Myanmar +50% (16 students)
- South Africa +45% (22 students)
- Denmark +25% (25 students)
- Indonesia +22% (56 students)
- China +15% (1,075 students)
- Saudi Arabia -18% (-178 students)
- Malaysia -12% (-235 students)
- Norway -11% (-22 students)
- South Korea -10% (-95 students)
- Japan -9% (-43 students)

\*Key movements >15 students

# International student trends in the institutes of technology (ITP) sector January – August 2013

Key trends  
vs.  
2012

Number of international students



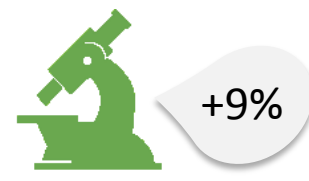
Students studying at Graduate Diploma/Certificate level



Students studying in the Wellington region



Students studying STEM



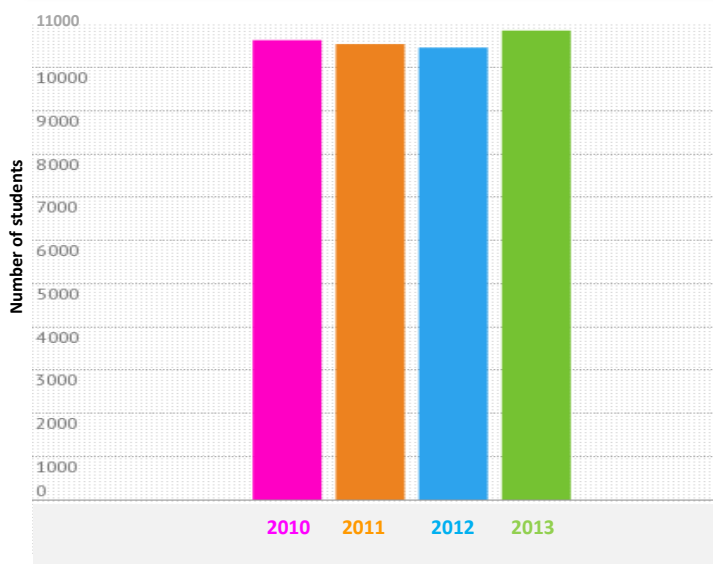
Students studying in 'Architecture & Building'



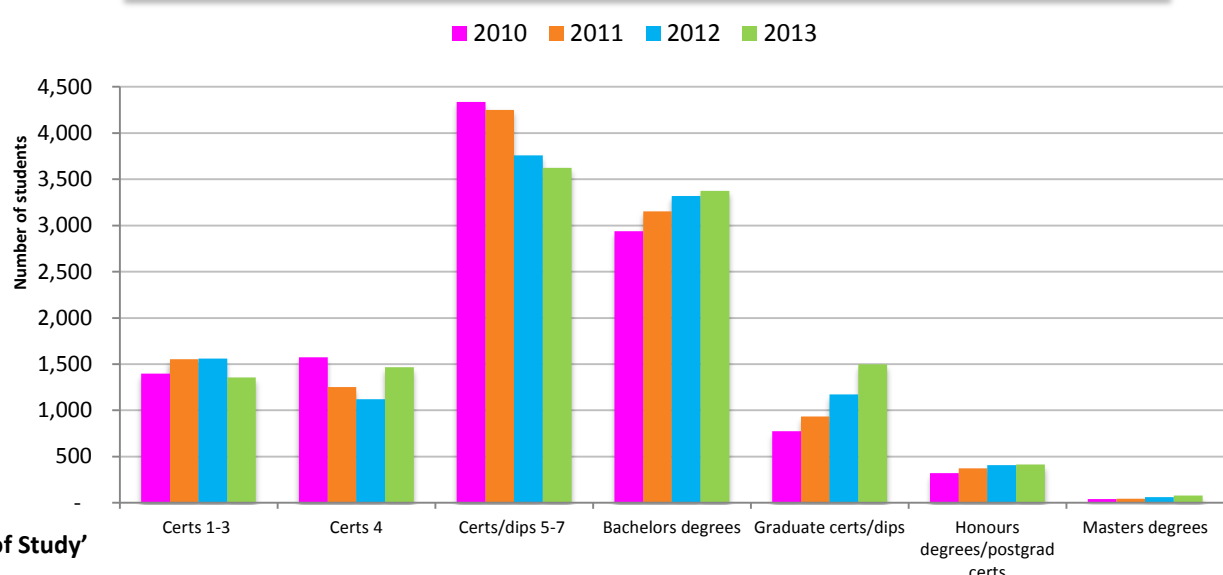
Number of 'Vocational Education & Training' enrolments in Australia



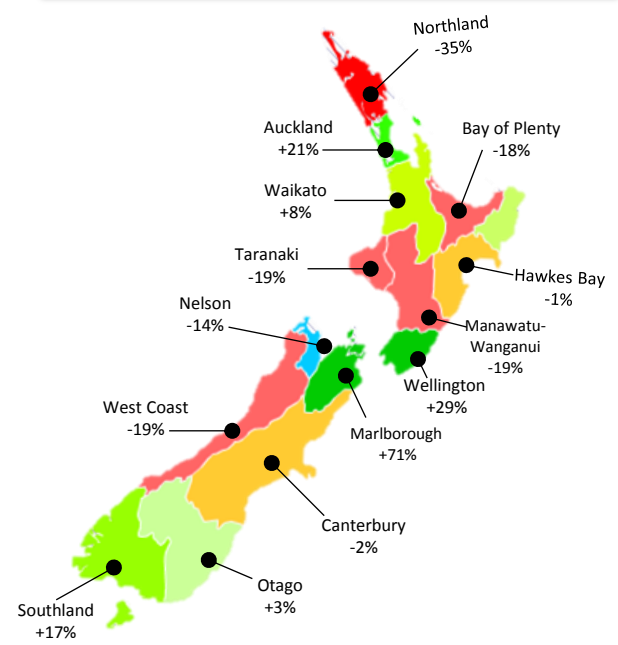
Number of students enrolled in the ITP sector 2010 to 2013 Jan - Aug



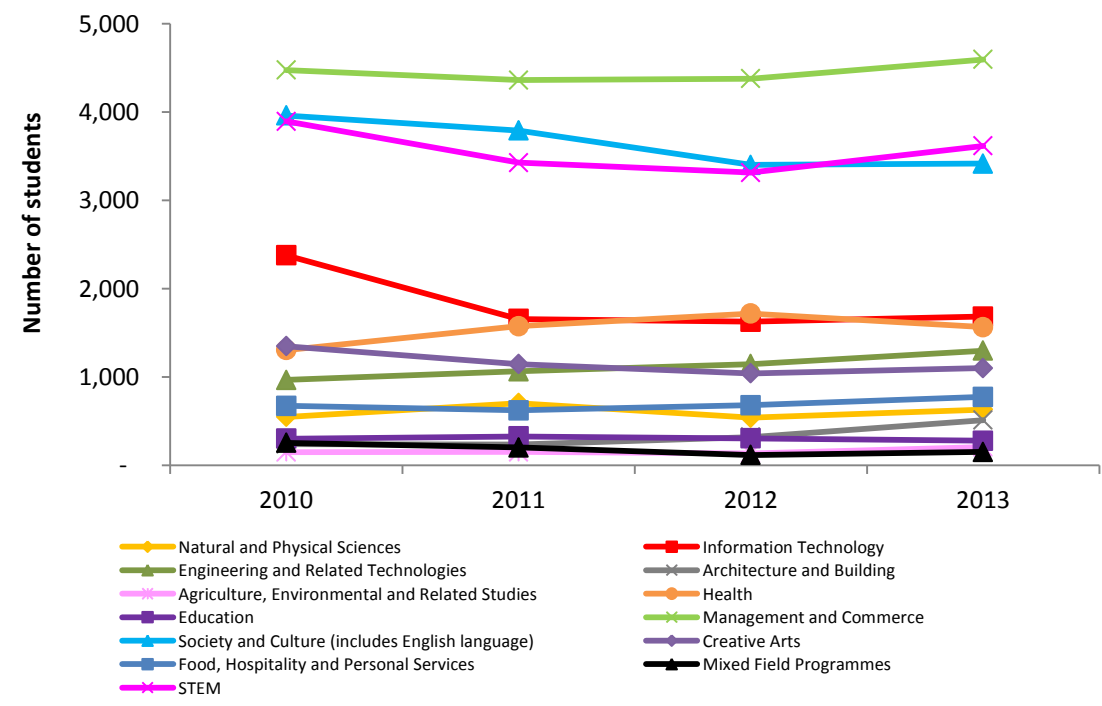
Number of students studying by level 2010 – 2013 Jan - Aug



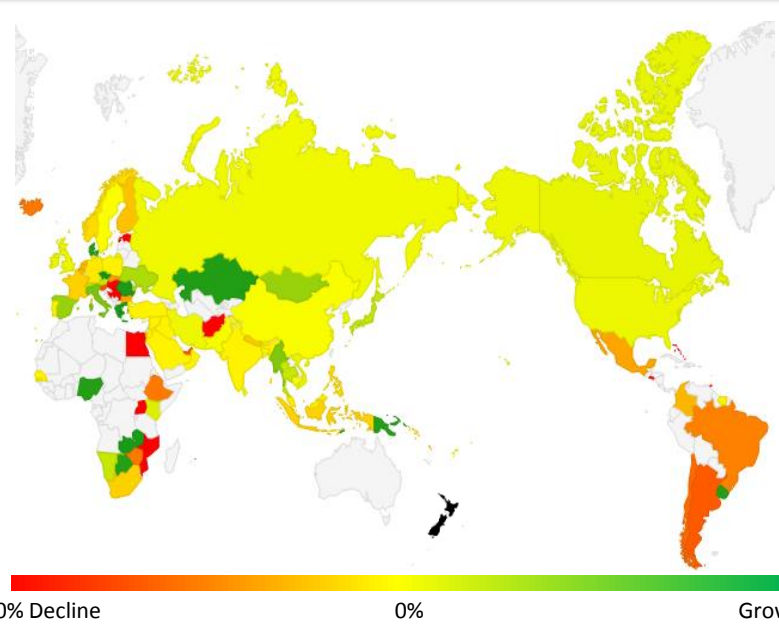
Movement of the number of students enrolled by region 2012 vs. 2013 Jan - Aug



Number of students studying by 'Broad Field of Study' 2010 to 2013 Jan - Aug



Changes in students by source country 2012 vs. 2013 Jan - Aug



Key five movements: 2012 vs. 2013 Jan - Aug

- Japan +30% (73 students)
- Thailand +29% (21 students)
- South Korea +16% (52 students)
- Viet Nam +14% (21 students)
- China +7% (280 students)
- Brazil -47% (-23 students)
- Taiwan -27% (-17 students)
- Nepal -15% (-19 students)
- Tonga -13% (-67 students)
- Philippines -10% (-44 students)

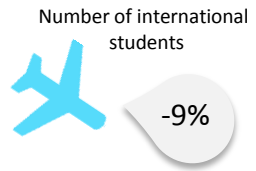
\*Key movements >15 students



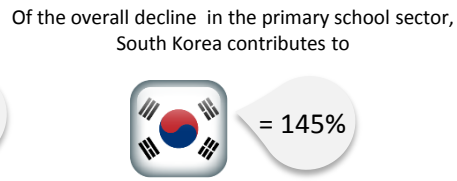
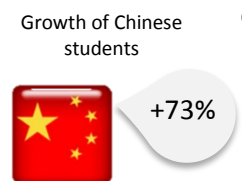
# International student trends in the school sector

## January – August 2013

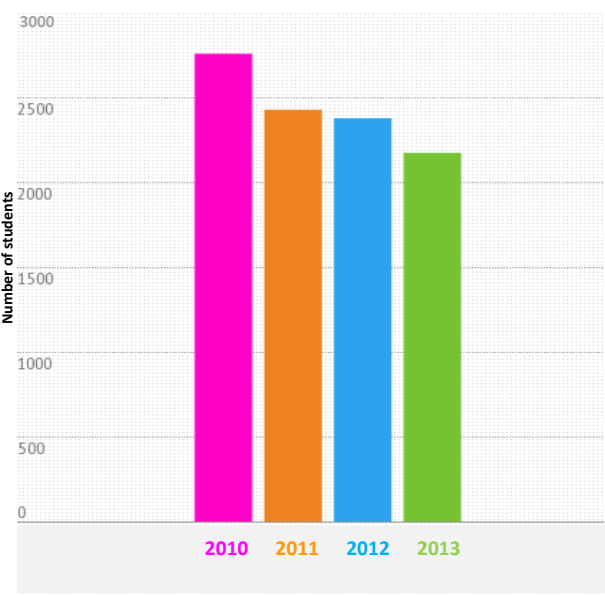
Key trends  
vs.  
2012



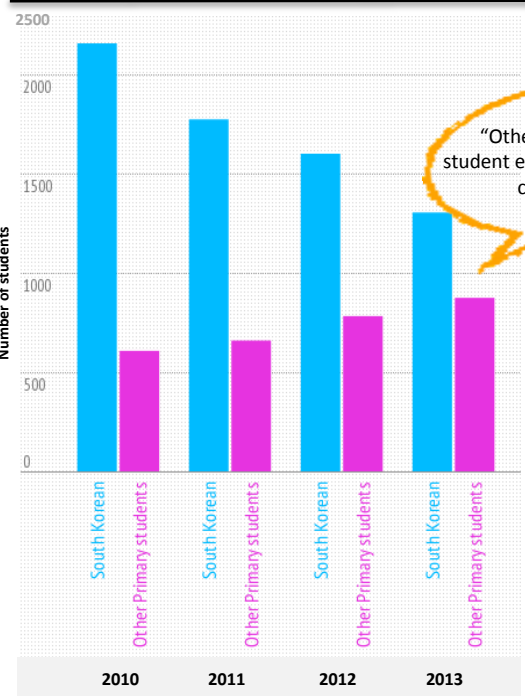
### Primary school sector



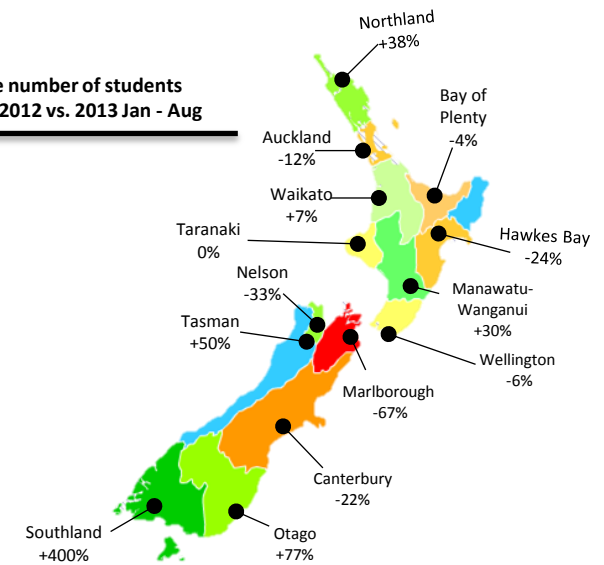
Number of students enrolled in the primary school sector 2010 to 2013 Jan - Aug



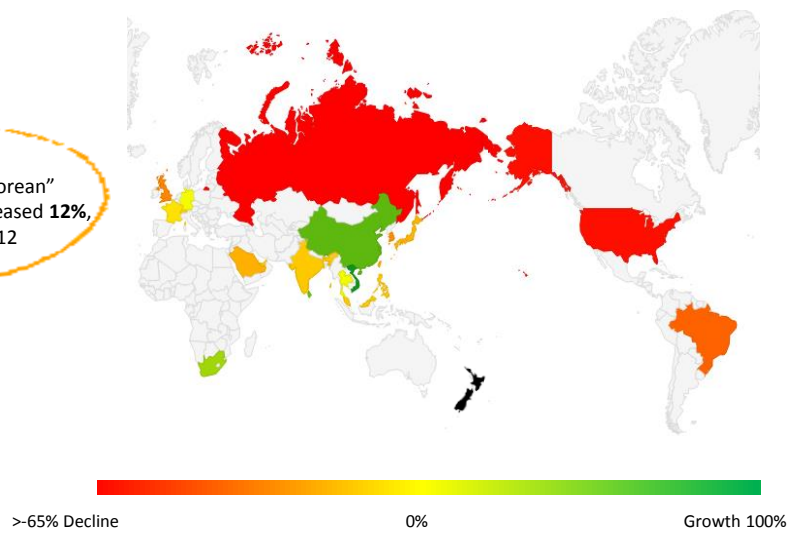
Number of South Korean students vs. Other/non-South Korean students enrolled in the primary school sector 2010 to 2013 Jan - Aug



Movement of the number of students enrolled by region 2012 vs. 2013 Jan - Aug

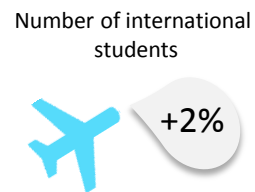


Key changes in students by source country 2012 vs. 2013 Jan - Aug

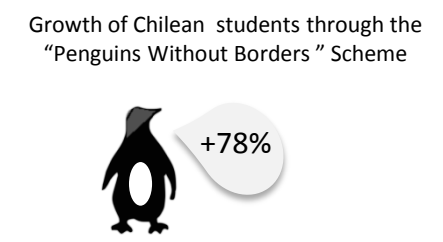


- Key three movements: 2012 vs. 2013 Jan - Aug
- Viet Nam +100% (6 students)
  - China +73% (104 students)
  - Thailand +21% (18 students)
  - Russia -65% (-11 students)
  - USA -60% (-12 students)
  - South Korea -19% (-296 students)

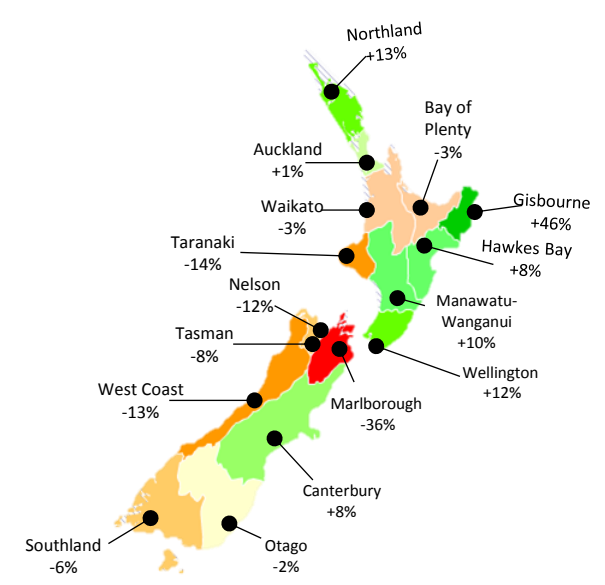
Key trends  
vs.  
2012



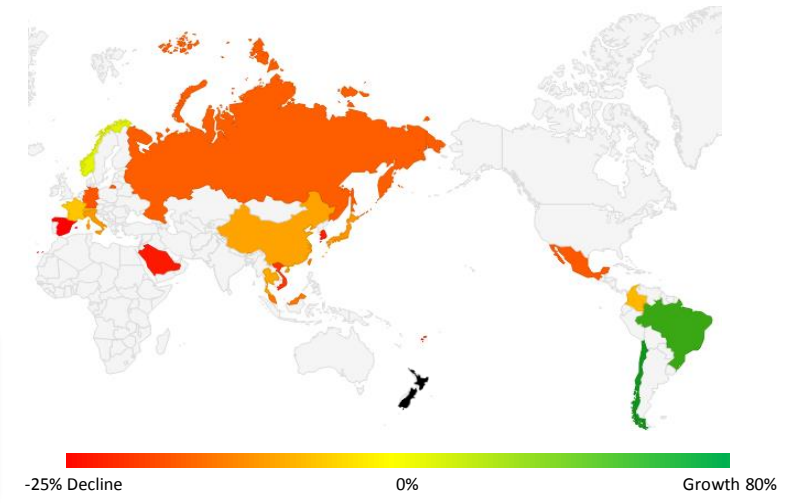
### Secondary school sector



Movement of the number of students enrolled by region 2012 vs. 2013 Jan - Aug



Key changes in students by source country 2012 vs. 2013 Jan - Aug



- Key three movements: 2012 vs. 2013 Jan - Aug
- Chile +78% (122 students)
  - Brazil +69% (254 students)
  - China +8% (272 students)
  - South Korea -19% (-369 students)
  - Viet Nam -14% (-49 students)
  - Germany -8% (-163 students)

# International student trends in the PTE sector January – August 2013

Key trends  
vs.  
2012

## All PTES

Number of international students



-10%

Growth in Indian students



+2%

Students studying in the Canterbury region



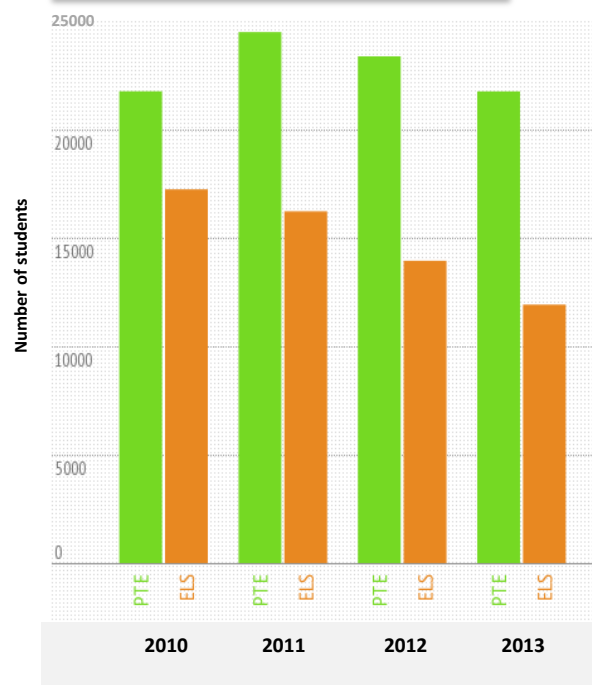
+14%

Students studying in the Otago region

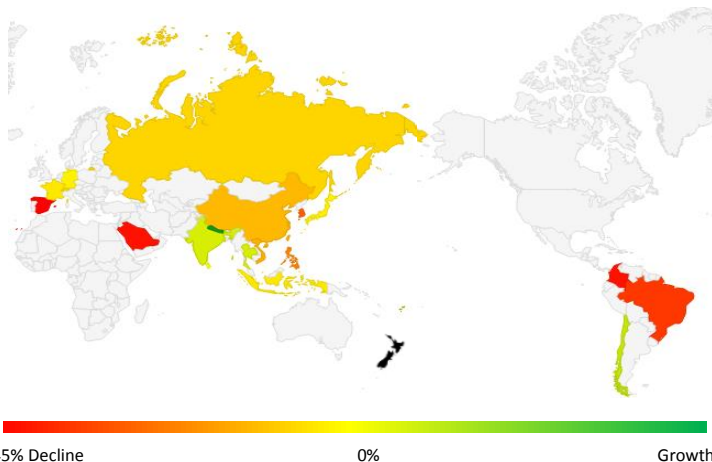


+18%

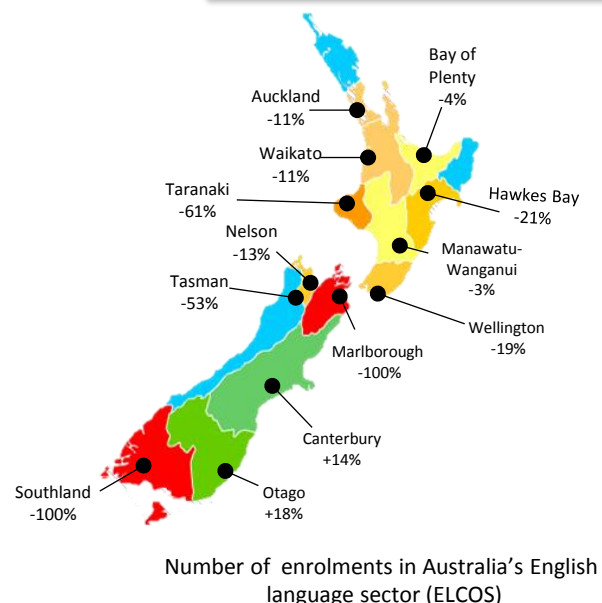
Number of students enrolled in the PTE and ELS sectors 2010 to 2013 Jan - Aug



Changes in students by source country 2012 vs. 2013 Jan - Aug



Movement of the number of students enrolled by region 2012 vs. 2013 Jan - Aug



Number of enrolments in Australia's English language sector (ELCOS)



Number of enrolments in New Zealand's English language sector (ELS)



Key three movements: 2012 vs. 2013 Jan - Aug

- India +2% (106 students)
- Nepal +67% (49 students)
- Fiji +9% (31 students)
- Thailand +2% (22 students)
- China -10% (-755 students)
- South Korea -20% (-655 students)
- Saudi Arabia -32% (-582 students)
- Brazil -24% (-368 students)

Key trends  
vs.  
2012

## Government funded PTEs only

Number of international students



-4%

Students studying STEM



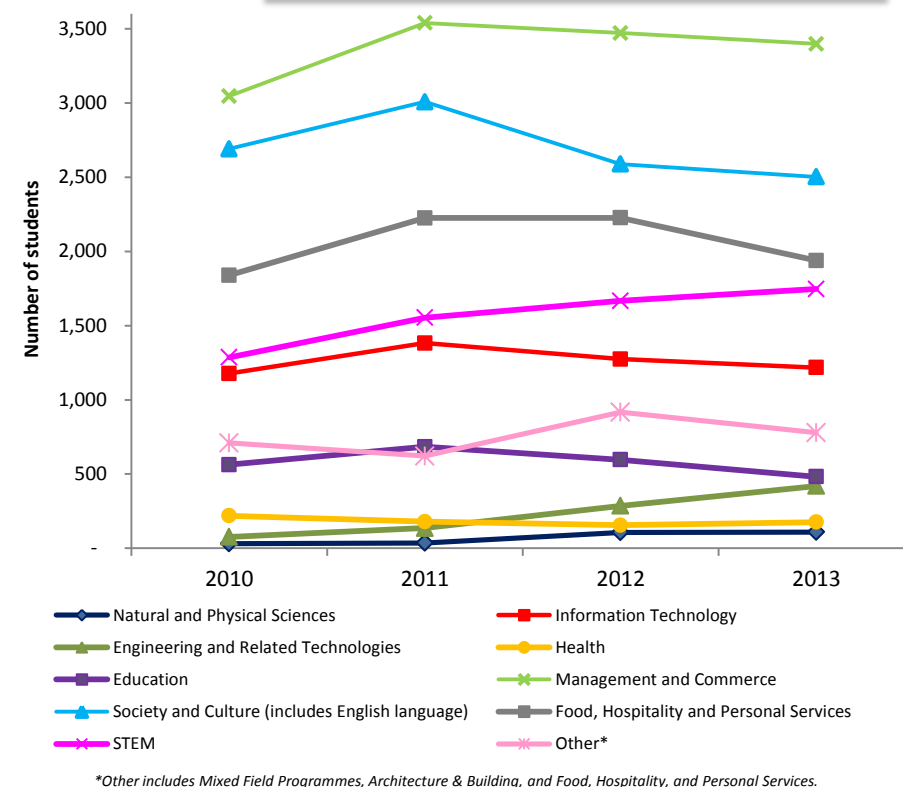
+5%

Students studying at Masters level



+5%

Number of students studying by 'Broad Field of study' 2010 to 2013 Jan - Aug



Number of students studying by level 2010 – 2013 Jan - Aug

